MB MEMOBOOK
GUIDES

FIVE WORKSHEETS TO PRINT AND FILL IN. 2027-28 SCHOOL YEAR.

Printable worksheets

From the workbook
FAFSA, Grants and Scholarships, the Step-by-Step Plan

1. My deadline calendar
2. My FAFSA checklist
3. My estimates and my scholarship tracker
4. Comparing aid offers
5. My college budget
6. My questions for the financial aid office
7. Notes

Print as many copies as you need, for personal use. Updates and other free downloads: **mymemokit.com/fafsa**

Worksheet 1. My deadline calendar

Fill in every deadline and circle the earliest one (chapters 1 and 2)

Source of aid	Deadline	Done
FAFSA (federal)	June 30, 2028 for 2027-28	_____
My state: _____	_____	_____
College 1: _____	_____	_____
College 2: _____	_____	_____
College 3: _____	_____	_____
Extra forms required by a college	_____	_____

☐ I will file my FAFSA by: _____

☐ Free money I might qualify for: federal / state / college / employers / local groups

Worksheet 2. My FAFSA checklist

Before and after filing (chapters 4, 5 and 10)

- [ ] My StudentAid.gov account works (username stored safely)
- [ ] My contributor parent has their own account: _____
- [ ] I know which parent is my contributor ("Who's My FAFSA Parent?")
- [ ] Tax records, account balances and child support records within reach
- [ ] My school list is ready (up to 20 online)
- [ ] I filed for the right school year: 2027-28
- [ ] Every contributor has signed and given consent
- [ ] Status shows "Processed"
- [ ] I read my FAFSA Submission Summary and made corrections if needed
- [ ] My school's progress rules: _____

Worksheet 3. My estimates and my scholarship tracker

Estimates from the Federal Student Aid Estimator, then real results (chapters 3 and 6)

Item	Estimate	Real
Student Aid Index (SAI)		
Pell Grant		

Scholarship	Amount	Deadline	Status

Worksheet 4. Comparing aid offers

Per year, for each college (chapter 6)

Line	College 1	College 2	College 3
Cost of attendance			
Grants and scholarships (free)			
Net price (cost minus free money)			
Work-study (earned)			
Loans (borrowed)			
Questions for the aid office			

Worksheet 5. My college budget

Per month during the school year (chapters 8 and 9)

Resources	Amount	Expenses	Amount
Grants and scholarships	_____	Tuition and fees not covered	_____
Work-study or job	_____	Housing	_____
Family help	_____	Food	_____
Savings	_____	Transportation	_____
Other	_____	Phone, books, supplies, health	_____
Total	_____	**Total**	_____

☐ **My gap** (expenses minus resources): _____ per month

☐ Did I apply for **all** the free money on Worksheet 1 before borrowing?

☐ Federal loans I actually need: _____ (subsidized first)

My questions for the financial aid office

Notes